

**1 About You**

Today's Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
**Patient's Name** \_\_\_\_\_  
Parent, if minor: \_\_\_\_\_  
Sex: M F Status: Single Partner Married Divorced  
Birthdate \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Age \_\_\_\_\_  
Address \_\_\_\_\_  
City, ZIP \_\_\_\_\_  
Home Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Work Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Cell Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Email: \_\_\_\_\_  
Referred by: \_\_\_\_\_  
**Employer:** \_\_\_\_\_  
Work Address: \_\_\_\_\_  
City, ZIP: \_\_\_\_\_  
Occupation: \_\_\_\_\_

**3 Office Financial Policy**

**Cash Patients:** Payment is due on the day of services rendered- by cash, check or credit card

**Insurance Patients:** We'll calculate the amount insurance will cover, and the amount that is your responsibility including any deductible. Then you can pay your portion on the day services are rendered by cash, check or credit card. Reduction or rejection of your claim by your insurance company means you're still responsible for the charges incurred in your account.

Our office reserves the right to charge for missed or broken appointment. We request that you give us 48-hour notice if it becomes necessary for you to reschedule your visit.

\_\_\_\_\_ I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company.

**2 Insurance Information**

**Primary Dental Insurance**

Insured's Name \_\_\_\_\_  
Insured's ID # \_\_\_\_\_  
Relation to Patient: \_\_\_\_\_  
Birthdate: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
SS#: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Employer: \_\_\_\_\_  
Insurance Co. \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Group# \_\_\_\_\_

**Secondary Dental Insurance**

Insured's Name \_\_\_\_\_  
Insured's ID # \_\_\_\_\_  
Relation to Patient: \_\_\_\_\_  
Birthdate: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
SS#: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Employer: \_\_\_\_\_  
Insurance Co. \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Group# \_\_\_\_\_

**4 Emergency Contacts**

Whom shall we contact? \_\_\_\_\_  
Relation: \_\_\_\_\_  
Home Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Work Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Cell Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Who is your Medical Doctor? \_\_\_\_\_  
Doctor's Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**PLEASE CONTINUE ON BACK**

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Medical History

Please list all medications you are currently taking (including birth control pills, over the counter meds such as vitamins, herbal remedy, aspirin, etc.)

Table with 3 columns: Medicine, Dosage, Reason or Condition. Rows 1-5.

Do you usually take Premedication (Antibiotics) before dental appointments? Y N

Medical conditions- currently or had in past: (circle)

- Y N Abnormal Bleeding
Y N Alcohol Abuse
Y N Allergies
Y N Anemia
Y N Angina Pectoris
Y N Arthritis
Y N Artificial Heart Valve
Y N Asthma
Y N Blood Transfusion
Y N Cancer
Y N Chemotherapy
Y N Colitis
Y N Congenital Heart Defect
Y N Diabetes
Y N Difficulty Breathing
Y N Drug Abuse
Y N Emphysema
Y N Epilepsy
Y N Facial Surgery
Y N Fainting Spells
Y N Fever Blisters
Y N Frequent Headaches
Y N Glaucoma or Cataracts
Y N HIV+, AIDS
Y N Heart Attack
Y N Heart Murmur
Y N Heart Surgery
Y N Hemophilia
Y N Hepatitis A
Y N Hepatitis B
Y N Hepatitis C
Y N High or Low Blood Pressure
Y N Joint Replacement
Y N Kidney Problems
Y N Liver Disease
Y N Mitral Valve Prolapse
Y N Osteoporosis
Y N Pacemaker
Y N Psychiatric Problems
Y N Radiation Therapy
Y N Rheumatic Fever
Y N Seizures
Y N Sexually Transmitted Disease
Y N Shingles

- Y N Sickle Cell Disease
Y N Sinus Problems
Y N Stroke
Y N Thyroid Problems
Y N Tuberculosis
Y N Ulcers
Anything Else
Not Listed:

Allergies: (circle)

- Aspirin
Codeine
Erythromycin
Latex
Penicillin
Sulfa
Tetracycline
Amoxicillin

If Female, Please Answer

- Y N Are you taking Birth Control Pills
Y N Are you pregnant? If so, # of weeks
Y N Are you nursing?

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Personal Habits

Y N Tobacco (circle) Smoke Chewing Cigar How much How long
Y N Alcohol- (circle) 1-2/day, 1-2/wk, 1-2/mo, rare
Y N Soda - (circle) Diet, Non-Diet, Energy Drinks, 1-2/day, 1-2/wk, 1-2/mo, rare

\*\*I authorize the staff and dentist to perform any necessary services needed during diagnosis and treatment. I also authorize the office to release any information required to process insurance claims.

\*\*I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

SIGNATURE: DATE: